

# Riva y García Financial Group

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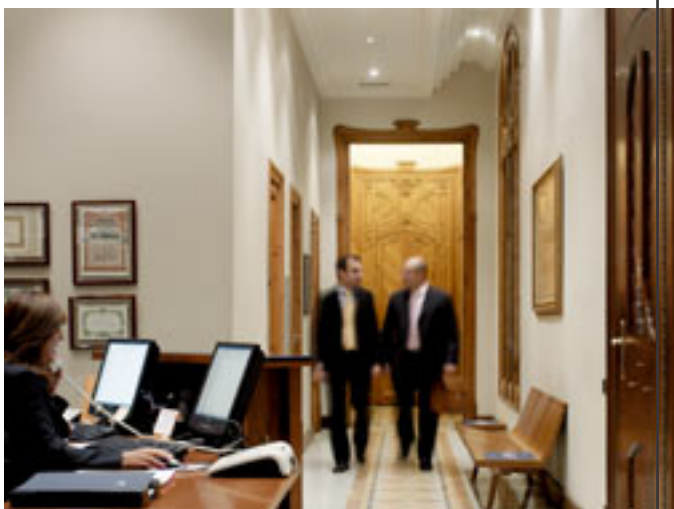
Riva y García Financial Group was founded in 1992, as a Firm specialized in providing personalized and high added value financial advice services. Our main activities are Corporate Finance, Private Equity, Real Estate and Private Banking through our shareholding in Banco de Alcalà (Credit Andorrà subsidiary in Spain). We have offices in Barcelona, Madrid, Valencia, Casablanca, Tunis and Algiers.

Our main aim has been to offer companies, institutions and individuals a personalized service based on excellence, trust and professionalism.

At Corporate Finance we have extensive experience of more than 20 years in middle-market transactions for both quoted and private companies. We offer M&A advisory services, capital market transactions (IPOs, capital increases, convertible bonds) and financial strategy advice.

At Private Equity, we manage 165 Million Euros through 5 different entities: Mediterrània, Tirant, Spinnaker, Invercat and Heathequity with Institutional Investors and 20 portfolio companies in Spain and in the Magreb area.

A new business area within Riva y García, RyG Real Estate, is working closely with international private and institutional investors looking for real estate opportunities in Spain as well as Europe.



Riva y García Gestión, S.G.I.I.C., S.A. is registered at the Management Companies Registry for National Securities Market Commission (CNMV) Collective Investment Institutions, with number 131, and has been authorised by the CNMV to manage Venture Capital Companies